



xRM and CRM for small and medium-sized enterprises





## One goal for almost 30 years: our customers' success

How can we help your business be successful? With our leading-edge Customer Centricity software solutions and comprehensive Customer Relationship Management services. Because we know: Customer Centricity is the right strategy to lead SMEs into a great future. We will guide you on your way to becoming a 100 percent customercentric company, benefiting you with our solutions.

We established CAS Software as a small two-man operation back in 1986. Today the CAS Group has more than 450 employees, all passionately committed to shaping relationships and enthusing people.

Our success is founded on leading-edge innovation and on our sector-topping appeal as an employer. We have won a number of awards in recognition of those attributes, including being voted overall winner in the "TopJob" and "Top100" business awards. All of this contributes to our ambitious goal of becoming one of the world's most innovative and successful xRM and CRM solution providers.

We are particularly grateful to our customers: in the current CRM satisfaction survey 2014/15, CAS Software has once again achieved a leading ranking. You too can discover how we can guide you on the way to becoming a Customer Centricity company – for your successful future.

Martin Hubschneider CEO

cliffer

Ludwig Neer



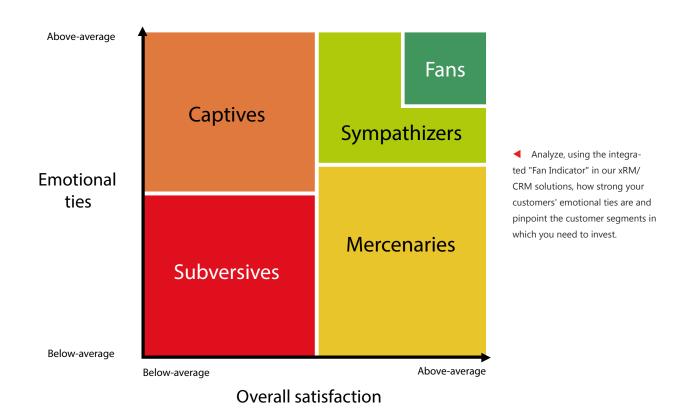
## Customer Centricity:

## The success strategy for agile businesses

Customers make comparisons. We know you are looking for unique solutions and personalized advice. The consequence: prepacked services and standard products are no way to gain and keep customers. The best way to keep your customers happy in the long term and to turn them into fans is to know and meet their individual needs and wishes.

Emotionally committed customers will stay loyal, and will help grow your business by word of mouth. The more "fans" you have, the more successful you will be. How do you need to organize your business so as to offer the best possible solutions and services to all your stakeholders? The answer is simple: as a Customer Centricity company, you place all your key personnel in the focus of everything your business does. With our innovative xRM/CRM solutions offering a tailored selection of configurable apps, you can automatically make all your products, services, business processes and touchpoints customer-centric.

Link satisfaction and inspiration with your own business success! We will provide you with a tailored roadmap to becoming a Customer Centricity company.



The fan-Portfolio®:

Source: forum! basic research, www.forum-mainz.de



### Utilize the power of your networks

The network of relationships linked to your business includes not only customers, but also employees, business partners, suppliers, competitors and investors. Successful Customer Centricity companies utilize the power of such networks in a integrated and simple way: revolutionary xRM (any Relationship Management) solutions provide the basis for documenting, managing and analyzing your relationships.

xRM enables unlimited expansion of CRM to your entire network, providing unlimited relationship management:

- For integrated data and freely configurable data links enabling effective analyses for enterprise management.
- Customizable for new dimensions in service, dialog and partnership.
- Assuring the ideal implementation of your Customer Centricity strategy.

Find out more about xRM www.cas-crm.com/xrm



## Choose your future!

Standard CRM systems	Customer Centricity xRM/CRM solutions	
Customer Relationship Management	Management of relationships with all the business's stakeholders	$\bigcirc$
Satisfied customers	Committed "fans"	$\bigcirc$
Standard software, limited customization and expandability	Routinely updating standard solution, flexibly scalable and customizable	$\bigcirc$
Stand-alone systems: Additional functionality through third-party providers	<b>App-based company software</b> including groupware and project management	$\bigcirc$
Restrictions on mobile use	Mobile xRM/CRM – with native apps for all relevant operating systems and platforms	$\bigcirc$
Typical business software user interface	Consistent smart control concept for all devices	$\bigcirc$
Customer dossier with communication records	<b>Unlimited relationship management</b> based on smart data linking	$\bigcirc$
Classic one-dimensional reports	Multi-dimensional reports and interactive analysis options	$\bigcirc$
Geographic address listing	Comprehensive <b>geomarketing</b> functionality including heatmaps	$\bigcirc$
Numerically based customer classification	Customer classification additionally based on <b>emotional bonding</b>	$\bigcirc$
Manual data maintenance	Wizards ensure <b>optimum data quality</b>	$\bigcirc$
Simple data protection	Software-assisted data <b>protection and security</b>	$\bigcirc$
Simple search functions	CAS SmartSearch - <b>intelligent live search</b> with customized hit list, sorted by relevance	$\bigcirc$

## CAS genesisWorld:

## The Number One for your customer relationships

CAS genesisWorld is your powerful xRM/CRM standard solution for successful and networked relationship management for Customer Centricity businesses:

- Scalable and flexibly customizable, with intelligent modules and interfaces – for integrated, centralized data storage and handling within a modern, paperless business.
- Extensive xRM/CRM functionality for successful business management and organization.
- Mobility and customizability on all user devices incorporating intuitive control – for unlimited data access and freedom in Sales, Marketing and Service, Management.
- New dimensions in xRM thanks to integrated data
   for detailed analysis and unlimited relationship management.

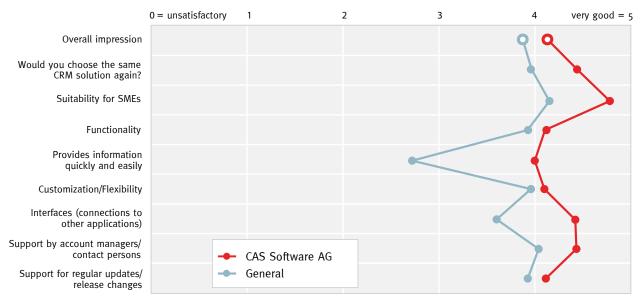
» Switching to CAS genesisWorld was like a quantum leap. «

#### **Uwe Mommert**

Director, Landau Media, media/services

# Top rating for customer satisfaction

In the CRM satisfaction study 'Applied CRM 2014/15', CAS Software with CAS genesisWorld proved to be the best across all key aspects of customer satisfaction.



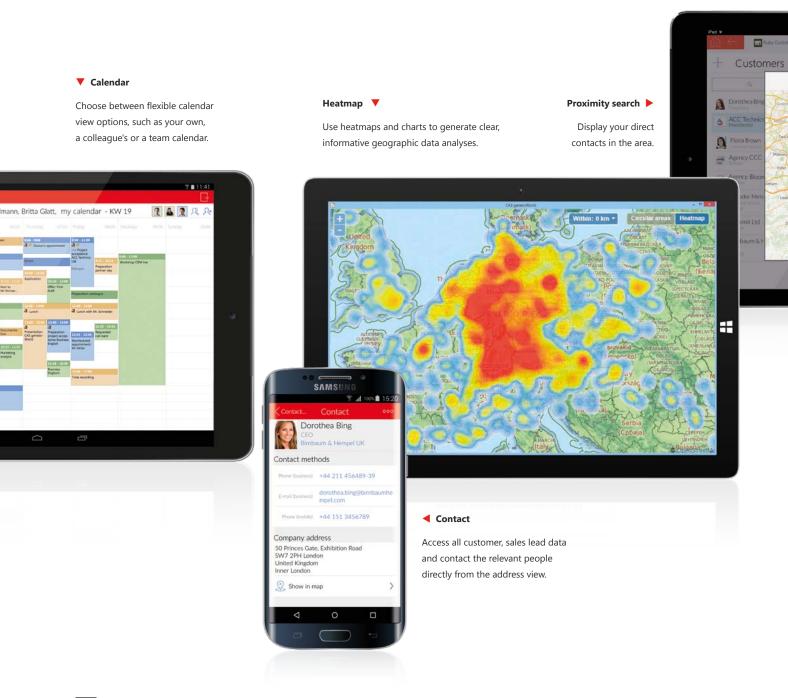
Source: CRM-Praxis 2014/15; study of CRM software in companies, FIR e.V. an der RWTH Aachen and Trovarit AG, 09/2014

## The solution world. Choose your apps! 360° dossier Appointments E-Mail Workflow Contacts 30 Helpdesk Services Marketing Web portals Projects Dashboard Events Sales Analyses Campaigns Opportunities Social Media Processes

## The vision:

## The world's most mobile CRM

Regardless of where or when you use your CRM system, or on what device, the consistent user control concept turns CAS genesisWorld into an essential mobile solution. Work across different mobile devices, on all relevant operating systems (iOS, Microsoft Windows, Android, BlackBerry), with breathtaking convenience: enjoy extensive xRM/CRM functionality and full data access as a custom set complete with configurable apps.



Whether on the tablet, smart phone, laptop, smart watch or PC, you will benefit from a unified and intuitive software interface. Responsive design enables CAS genesisWorld to adapt fluidly to different display sizes and the specific features of your devices, incorporating touch, mouse and keyboard control.



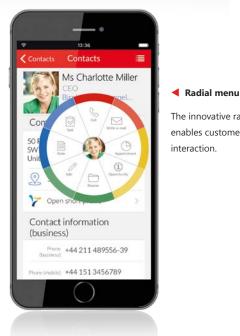
Find out more about mobile xRM/CRM. www.cas-crm.com/mobile



Your custom dashboard for quick access to all relevant information.

Dashboard >





The innovative radial menu enables customer-focused interaction.

Responsive Design With responsive design, CAS genesisWorld adapts seamlessly to different display sizes and specific features of your devices.

::: BlackBerry

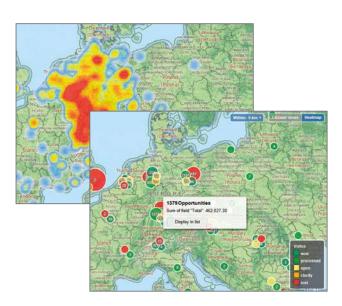
## The highlights:

## Simple, smart, flexible and customer-oriented

#### See more

Geomarketing – Cluster data informatively with integrated Georeferencing functionality in digital maps.

- Heatmaps and charts for geographic data analysis of sales, leads, and much more
- Identification of sales potential



#### Generate real enthusiasm

"Fan Indicator" – Turn your customers into fans: manage and measure customers' emotional bonding with your business.

- Calculate degrees of enthusiasm
- Classify by customer clusters
- Present results in reports
- Basis for investment decision-making
- Integrated method forum!-Marktforschung GmbH

#### Provide tailored advice

Offer and product configuration – configure complex products and offers in a simple way.

- complex products and offers in a simple way.
- Incorporate recorded customer wishes Tailored, error-free product configuration
- Professional quote generation based on defined pricing models

## Work on the go

CAS SmartDesign® – use groundbreaking technology to create "the world's most mobile CRM".

- Unified **look & feel** on all mobile clients
- Responsive design for all display sizes
- Native applications for all operating systems
- Individual set of apps for every employee

» (...) The CRM data provides the foundation for our strategic decision-making. «

#### Ralf Benzler

Sales Director,

Erwin Renz, manufacturing company

## Better decisions with the up-to-date data

Data quality – make the right decisions based on valid, up-to-date data.



- Error-tolerant duplicate checking
- Data enrichment through
   Unternehmensverzeichnis.org business listings
- Link address and company information using European Business IDentifier (EBID)
- Data maintenance with input aids and consistency checks

#### Unique interaction

The innovative radial menu offers completely new and intuitive usability by enabling customer-focused interaction.

# Remarkably adaptable to your business

CAS genesisWorld brings together all data sources and processes to open up new horizons for your relationship management. Add-ons and interfaces to third-party applications are seamlessly integrated into one user interface. All data from applications such as Microsoft Office, archiving and communications solutions, materials management and ERP systems are interlinked, providing you with the ideal resources to manage your business effectively.

CAS genesisWorld is available in various editions and for different industries, and can be individually licensed for every user. Whether you are a small business, a medium-sized enterprise or a large organization, CAS genesisWorld as a scalable future-proof platform is adapted to the needs of your business right from the start and capable of growing with it.

Find out more about CAS genesisWorld in our function brochure.



www.cas-crm.com/features



# CAS Software AG: An SME for SMEs

# Your partner for long term alliance

CAS Software AG was founded in 1986 in Karlsruhe by Martin Hubschneider and Ludwig Neer. The 6,500 square meter CAS Campus offers space for ideas and room for further growth. Over 300 people on the Campus and at the CAS App Center develop innovative xRM/CRM solutions for successful businesses from a variety of different sectors.

Find out what our team and CAS solutions can do for you. Become part of the community of Customer Centricity businesses with a great future!

## Leading companies place their trust in the "Made by CAS Software" label

Over 10,300 companies and organizations including global market leaders such as Daimler, Airbus, Fraunhofer, and OKI use CAS Software' solutions and rely on our expertise.



What our customers say. www.cas-crm.com/references



## CAS Software AG in figures



Turnover CAS group 2014\*: approx. €50 million

Marke



Workforce: More than 450 employees in the CAS group



Sales and implementation partners: 200



Equity ratio: > 45 percent



Investment in innovation: 20 percent of turnover



CAS product users: 250,000 people



International: Customers in more than 37 countries



Language versions: CAS genesisWorld is available in 11 languages













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